

1 **A PubMed search filter for efficiently retrieving exercise training studies**

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16

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23 published article and its supplementary information files. Specifically, information on the reference set of
24 articles is included as an online resource (supplementary spreadsheet file). All other data were documented
25 directly from the PubMed website. Search strings underlying key results are provided in the main text of
26 the paper. Note that different results from ours will be obtained because new papers are continually added
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7

1 **Abstract**

2 **Background:** A barrier to evidence-informed exercise programming is locating studies of exercise
3 training programs. The purpose of this study was to create a search filter for studies of exercise training
4 programs for the PubMed electronic bibliographic database.

5 **Methods:** Candidate search terms were identified from three sources: exercise-relevant MeSH terms and
6 their corresponding Entry terms, word frequency analysis of articles in a gold-standard reference set
7 curated from systematic reviews focused on exercise training, and retrospective searching of articles
8 retrieved in the search filter testing step. These terms were assembled into an exercise training search
9 filter, and its performance was assessed against a basic search string applied to six case studies. Search
10 string performance was measured as sensitivity (relative recall), precision, and number needed to read
11 (NNR). We aimed to achieve relative recall $\geq 85\%$, and a NNR ≤ 2 .

12 **Results:** The gold standard consisted of 71 articles drawn from six systematic reviews. Sixty-five
13 candidate search terms were evaluated for inclusion, 28 of which were included in the finalized exercise-
14 training search filter. The relative recall of the search filter was 96% for the reference set and the precision
15 mean \pm SD was 54 \pm 16% across the case studies, with the corresponding NNR = ~ 2 . The exercise training
16 search filter consistently outperformed the basic search string.

17 **Conclusion:** The exercise training search filter fosters more efficient searches for studies of exercise
18 training programs in the PubMed electronic bibliographic database. This search string may therefore
19 support evidence-informed practice in exercise programming.

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1 **1. Background**

2 Exercise and active rehabilitation professionals, such as kinesiologists, strength and conditioning coaches,
3 exercise physiologists, and personal trainers, design and administer personalized exercise training
4 programs to help their clients achieve health, rehabilitation, and physical performance goals. These
5 professionals are increasingly encouraged to apply evidence-based practice to inform their programming
6 decisions. Evidence-based practice is the notion that clinical decisions should be based on the best current
7 scientific evidence while acknowledging individual patient needs allowing for informed decision-making
8 and transfer into clinical practice [1,2]. A key task in evidence-based practice is systematically searching
9 the scientific literature. Typically, searches are performed using electronic bibliographic databases like
10 PubMed and SPORTDiscus. However, the quantity of research studies in exercise science makes the
11 search process time-consuming. A further challenge is distinguishing studies of *exercise training*, which
12 feature repeated bouts of exercise over time to build fitness, from studies featuring *acute exercise*, i.e., a
13 single bout of exercise to study physiological responses. Searches for exercise training studies commonly
14 retrieve both exercise training and acute exercise studies, which reduces the specificity of the search and
15 requires the searcher to sift through more articles. These challenges present a barrier to evidence-based
16 practice.

17 Electronic bibliographic databases feature sophisticated search tools. One such tool is the *controlled*
18 *vocabulary*, which is a standard set of terms that are used to express the main topics of an article.
19 PubMed's controlled vocabulary is called Medical Subject Headings or MeSH terms. A MeSH term that
20 reflects the concept of exercise training is "Physical Conditioning, Human" [3]. This MeSH term,
21 introduced in 2014, is defined as "diet modification and physical exercise to improve the ability to carry
22 out daily tasks and perform physical activities" [3]. This MeSH term can thus be used to retrieve studies
23 that employ exercise training to elicit fitness- and performance-enhancing adaptations in humans. It
24 increases the efficiency of searches by excluding studies featuring animal models, studies of acute
25 physiological adaptations to exercise, and studies focusing on tangential aspects of exercise training such
26 as warm-up and cool-down exercises.

27 While useful, MeSH terms feature the following limitations. First, new MeSH terms can only be applied
28 to articles published after the term was introduced. In the case of "Physical Conditioning, Human," only
29 articles published in 2014 and thereafter stand to be coded using this term [3]. Second, it takes time for
30 the article coders to read and code new articles, such that newly published articles will take several months

1 to be assigned MeSH terms. Therefore, relatively few exercise training studies are assigned the “Physical
2 Conditioning, Human” MeSH term. Exercise professionals would benefit from a search tool that could
3 retrieve studies of exercise-training programs published at any time.

4 One way to address this challenge is to create a *search filter* for exercise training programs. A search filter
5 is a pre-written search string for retrieving studies on a specific topic. Typically, search filters have been
6 formally evaluated for their retrieval properties, such as sensitivity and precision. To our knowledge, no
7 search filters exist for exercise training. However, a few search filters exist that pertain to studies of
8 physical activity. One such filter is designed primarily to search literature from Brazilian academic
9 institutions. Another filter constitutes a complex exercise, PA, play, and sports search hedge for use in the
10 Ovid MEDLINE database [4,5]. Both of these filters are unsuitable for finding exercise training studies.

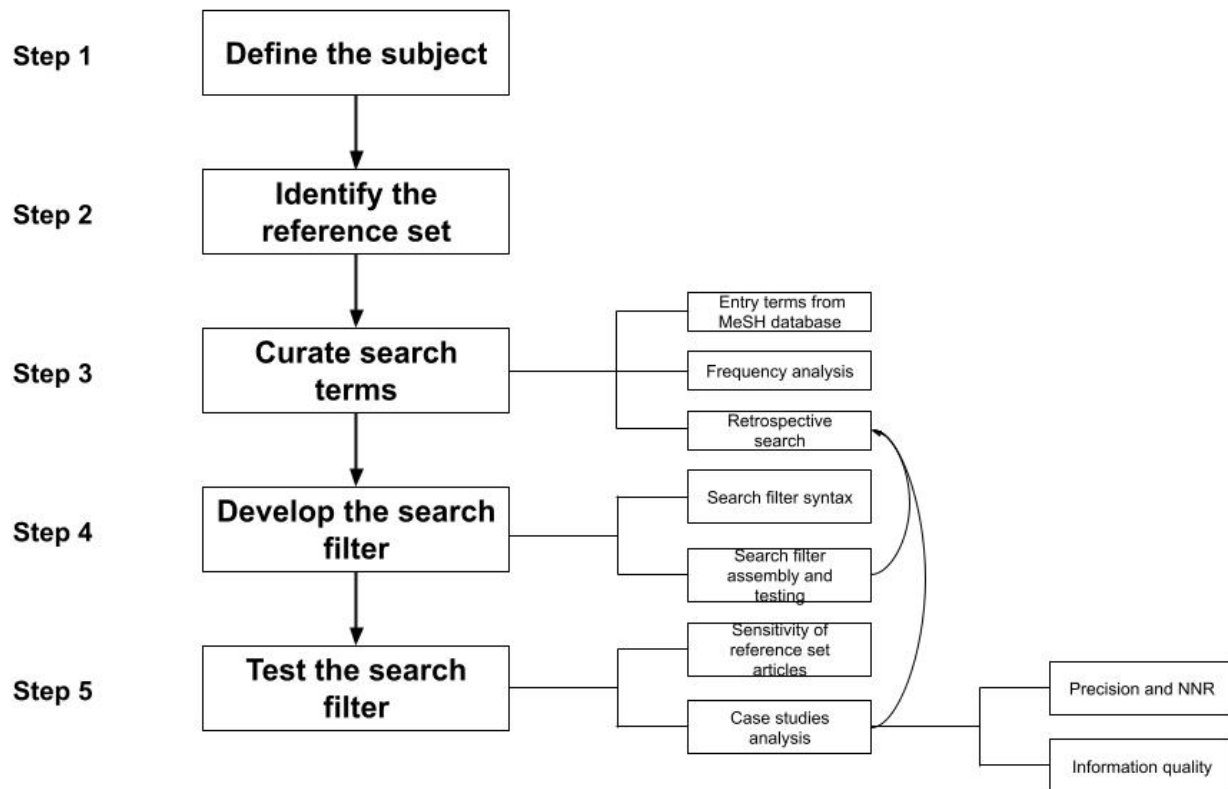
11 The purpose of this study was to develop and evaluate a search filter for efficiently retrieving studies of
12 exercise-training programs in PubMed. The PubMed database is advantageous for several reasons: it
13 indexes studies within the medical and life science disciplines, it currently indexes over 34 million
14 citations, and it is freely available via the Internet for anyone to use [6]. The search string was evaluated
15 in two ways. First, its sensitivity and precision were estimated by the number of articles retrieved from a
16 gold-standard reference set of articles. Second, its performance was evaluated against a basic search string
17 in six case studies that pertained to scenarios faced by different exercise professionals. We found that the
18 search filter improved the precision of the searches and enabled the retrieval of articles that provided the
19 necessary information for designing exercise programs that reflect current best practices.

21 **2. Methods**

22 The study design featured five phases (Figure 1), which were specified based on a previously published
23 review on search filter development and the principles of evidence-based practice (EBP) [2,7].

24 **2.1 Define the subject**

1 We sought to develop a search filter for the “Intervention” concept of the Person-Intervention-
 2 Comparison-Outcome (PICO) question format, wherein the intervention is exercise training. The nature
 3 of the exercise training programs was deliberately kept broad, such that the resulting search strings could
 4 broadly generalize to diverse persons and outcomes, such as those seeking to improve their health,
 5 rehabilitate from injuries, or improve their physical performance.



6 **Fig. 1.** Search filter development steps.

7 We define *exercise training programs* as a structured plan consisting of physical exercises or activities
 8 and their corresponding volumes and intensities. Articles with exercise training as the main intervention
 9 were therefore deemed relevant. To reflect the fact that training programs must be applied for a sufficient
 10 duration for adaptations to manifest, we specified that the programs must be implemented for a minimum
 11 of two weeks. Indeed, both endurance and resistance training programs can result in observable and
 12 relatively stable adaptations within a few weeks [8]. We also sought for the search filter to be inclusive
 13 with respect to the types of exercise training modalities featured in the studies. Typically, exercise training
 14 programs feature modalities such as resistance, endurance, interval, and circuit-based training applied

1 either alone or in combination. The volume and intensity of training are commonly expressed through the
2 FITT principle, which stands for Frequency, Intensity, Time, and Type. Additional training modalities
3 such as core training and sprint training may also be of interest. Accordingly, a search filter able to retrieve
4 studies of exercise programs with diverse terminology was desired.

5 **2.2 Identify the reference set**

6 To evaluate the sensitivity of candidate search filters, we created a “gold standard” reference set of articles
7 by leveraging existing systematic reviews (SR) that contain high-quality relevant articles [7]. First, we
8 inputted the following search string into PubMed to retrieve systematic reviews regarding exercise training
9 programs: *"physical conditioning, human"[mh] OR "exercise therapy"[mh:noexp] OR "aquatic
10 therapy"[mh:noexp] OR (exercise[tw] AND (training[tiab] OR "program*"[tiab])) AND (strength OR
11 endurance) NOT "animals"[mh:noexp]*. We call this string the “systematic review search string.” This
12 string features three concepts: intervention (exercise training), outcomes (strength and endurance), and
13 exclusion (animals). Due to the vast number of SRs related to exercise training on PubMed, we limited to
14 only using the SRs published in 2018.

15 We screened the SRs for inclusion as follows. First, the included records had to involve an exercise
16 training program as a primary intervention. SRs that did not involve exercise programming as an
17 intervention or that were combined with topics of diet and nutrition, supplements, or pharmaceuticals were
18 excluded. Furthermore, SRs that lacked abstracts, links to full texts, or were written in a language other
19 than English were also not included. From the pool of included studies, six systematic reviews were
20 randomly selected to include a range of different topics to allow for generalizability when using the filter.
21 The studies included in the final six systematic reviews were extracted and screened to ensure the
22 intervention durations were longer than two weeks.

23

24 **2.3 Curate the search terms**

25 With the reference set of articles in hand, we curated candidate search terms in the following three ways:

26 **2.3.1 Entry Terms from the MeSH database**

27 MeSH terms related to exercise programming were obtained by inspecting the reference set and by
28 examining the PubMed MeSH database (e.g., exercise therapy, aquatic therapy, etc.). The Entry terms
29 listed for each MeSH term were then examined for inclusion as keywords in the search filter. Entry Terms

1 are synonyms or related alternate forms of the MeSH terms [9]. Entry Terms were selected as keywords
2 if they were commonly used in the study titles or abstracts from the reference set; Entry Terms that failed
3 to retrieve articles from the reference set were not included.

4 **2.3.2 Frequency analysis**

5 We derived additional keywords by applying *word frequency analysis* to each article's title, abstract, and
6 keywords. Word frequency analysis identifies words or phrases that are commonly used to represent
7 themes and concepts. We performed the frequency analysis using the freely available text miner/word
8 frequency counter from the WriteWords website [10]. Single and double-word phrases were analyzed to
9 identify exercise-training-related terms that recurred most frequently.

10 **2.3.3 Retrospective search**

11 Retrospective searching was performed after by iteratively adding candidate search terms appearing in
12 papers retrieved by candidate search strings and case studies. In our case, we extracted candidate keywords
13 from relevant articles retrieved by the basic search string during the search filter testing of the reference
14 set and case studies analysis (described below in section 2.5).

15 **2.4 Develop the search filter**

16 Candidate keywords and MeSH terms were first individually tested for their sensitivity, precision, and
17 NNR with respect to the reference set. Some search terms were modified to maximize retrieval of relevant
18 studies by employing PubMed characters, syntax, and codes such as quotation marks, asterisks, and field
19 tags. The best performing terms were then sequentially assembled using Boolean Operators AND and OR
20 as appropriate, and the candidate search strings were tested for their search properties. Terms found from
21 the retrospective search of the reference set and case study analysis were evaluated in the same manner
22 and were either included or removed from the final filter depending on whether they improved its
23 performance.

24 **2.4.1 Search filter syntax**

25 Specific terms and phrases were enclosed in double quotation marks, while the wildcard symbol (*) was
26 appended to the root portion of words to search for keywords that varied in spelling, plural forms, or
27 conjugations of words. For example, the search term 'program*' would retrieve articles containing the
28 words programs, programmes, and programming. Quotations marks and asterisks were combined for the
29 search of an exact phrase and with varying suffixes such as "*training program**". This format was made

1 available in PubMed according to its user guide last updated in 2022 [11]. The search string was
2 constructed through an iterative process by manually testing terms within and across concept groups using
3 the Boolean Operators AND and OR as appropriate. In the case studies analysis (described below), we
4 added a string component for exclusions using the NOT operator. This approach reduced the number of
5 nonrelevant articles in cases in which excessive nonrelevant articles were retrieved by the “core” search
6 strings (defined below).

7 Search field tags were also tested and combined with each term to maximize the search string performance.
8 The PubMed search engine searches multiple fields for each indexed article, e.g., abstract, titles, Mesh
9 terms, authors, journal names, etc. [12]. In some cases, searching all fields will reduce the precision of
10 searches. Therefore, the ‘[tiab]’ field tag was employed to search for terms only within the title and
11 abstract, which limited the retrieval of articles featuring the term in those fields and not in others.

12 ***2.4.2 Assembling and evaluating the candidate search strings***

13 Candidate search strings were evaluated based on the performance metrics of sensitivity, precision, and
14 NNR. *Sensitivity* is constitutively defined as the proportion of relevant articles retrieved from all articles
15 pertaining to a topic. Operationally, we evaluated the sensitivity of our candidate search strings using the
16 *relative recall* metric, which is the proportion of records retrieved from all *retrievable* relevant records
17 [13]. Relative recall is a more practical approach to sensitivity that uses systematic reviews to define a
18 gold-standard reference set, rather than performing the systematic search process oneself. In our case,
19 relative recall was calculated as the number of papers retrieved divided by the total number of papers in
20 the reference set. To restrict the searches to the reference set, all candidate strings were joined with the
21 AND operator to a string containing the PubMed Identifier (PMID) numbers for each article in the
22 reference set linked by the OR operator. The search results would therefore only include the articles from
23 the reference set that were retrieved by the candidate string, thus enabling the straightforward estimation
24 of relative recall.

25 We also evaluated precision, which is the number of relevant articles amongst the retrieved citations, and
26 its inverse, the NNR, which is the number of studies that need to be read to find a study of sufficient
27 quality and relevance. We aimed for the final search filter to achieve $\geq 85\%$ for the sensitivity and an NNR
28 of 2.2. During the assembly of the search filter, we evaluated precision of candidate strings in an *ad hoc*
29 manner by documenting the total number of hits retrieved by the strings. Candidate strings that achieved
30 high relative recalls with a reasonable number of articles retrieved were retained.

1 We assembled the candidate search strings as follows. First, we measured the sensitivities of each MeSH
2 term and of the most frequently appearing keywords from the word frequency analysis. These terms were
3 then sequentially added to the string, and the string was then tested for relative recall. Terms discovered
4 through retrospective searching of articles retrieved during the case study analysis were added to the latest
5 candidate search string, which was then assessed for relative recall and precision. Terms that improved
6 the string's performance were retained in an updated version of the search string. We refer to the final
7 search string resulting from this process as the *exercise training search filter*.

9 **2.5 Testing the search filter**

10 ***2.5.1 Relative recall of the exercise training search filter***

11 To evaluate the sensitivity of the exercise training search filter, we compared the relative recall of the filter
12 against a basic search string for the reference set. The basic search string was "*exercise[mh] OR*
13 *exercise[tw]*". The MeSH term "Exercise" was introduced in 1989 and is categorized under the headings
14 "Motor Activity" and "Human Activities" in the MeSH tree. Eleven main "branches" extend from the
15 exercise concept, which pertains to more specific types or facets of exercise [14]. The word "exercise" is
16 used in everyday vocabulary, such that it was included as a keyword. The [tw] tag refers to "text words",
17 meaning the term "exercise" could appear in the article's title, abstract, or one of several other fields (see
18 <https://pubmed.ncbi.nlm.nih.gov/help/#tw> for details).

20 ***2.5.2 Search filter performance in case studies***

21 We evaluated the exercise training search filter for its precision, sensitivity, and ability to retrieve strong
22 evidence for supporting exercise programming decisions in six case studies. The case studies were
23 designed to reflect a broad range of realistic patient cohorts and goals that exercise professionals encounter
24 in their practices. The six case studies were as follows:

- 25 1. A sedentary adult male with type 2 diabetes seeking to improve cardiovascular health.
- 26 2. A youth male soccer player seeking to improve sprint speed.
- 27 3. An elderly woman with arthritis in most of her joints seeking to reduce pain and improve strength
28 and balance.

- 1 4. An adult male construction worker who fell and sustained a low back injury seeking to reduce pain
2 and improve strength.
- 3 5. A female adolescent basketball player who sustained an ACL tear seeking to regain strength post-
4 surgery.
- 5 6. An adult woman who was in a car accident and sustained whiplash seeking to improve neck
6 mobility and regain strength.

7 For each case, the basic search string and exercise training search filter were each deployed as the “I”
8 concept in the PICO framework within the three following search strings: the “core” search string
9 featuring the P, I, and O search concepts (C), the “core + NOT” search string that added excluded terms
10 to the core strings (CE), and “core + exclusions + filtered” search (CEF) in which the results of the “CE”
11 strings were filtered for the publication types of systematic reviews, meta-analysis, narrative reviews, and
12 randomized controlled trials (RCT). These publication types are considered highest in the hierarchy of
13 evidence.

14 The total hits and number of relevant articles were documented for each string. The precision and NNR
15 were then calculated as per the definitions stated above. For an article to be deemed relevant, it had to
16 include an exercise training intervention that lasted at least two weeks and the study had to feature the
17 population and outcomes specified in the case study. This information was collected from the titles and
18 abstracts of the resulting articles. The percentage of relevant articles in the first 150 articles retrieved
19 served as an index of sensitivity.

20 To appraise the information quality from the retrieved articles, the exercise programming information
21 (FITT principle, exercise contraindications) from the first two to six relevant publications resulting from
22 the CE strings featuring the exercise training search filter was summarized and compared against a gold
23 standard reference. For cases 1, 3, and 4, which featured clinical cases involving individuals with disease
24 or disability, the American College of Sports Medicine’s (ACSM) *Resources for the Exercise
25 Physiologist: A Practical Guide for the Health Fitness Professionals* was used. For cases 2 and 6,
26 systematic reviews were used as the gold standard, because they are considered the highest level of
27 evidence and provide an unbiased consensus from multiple studies on a specific topic. For case 5, the
28 Melbourne ACL Rehabilitation Guide 2.0 was used as the gold standard reference [15].

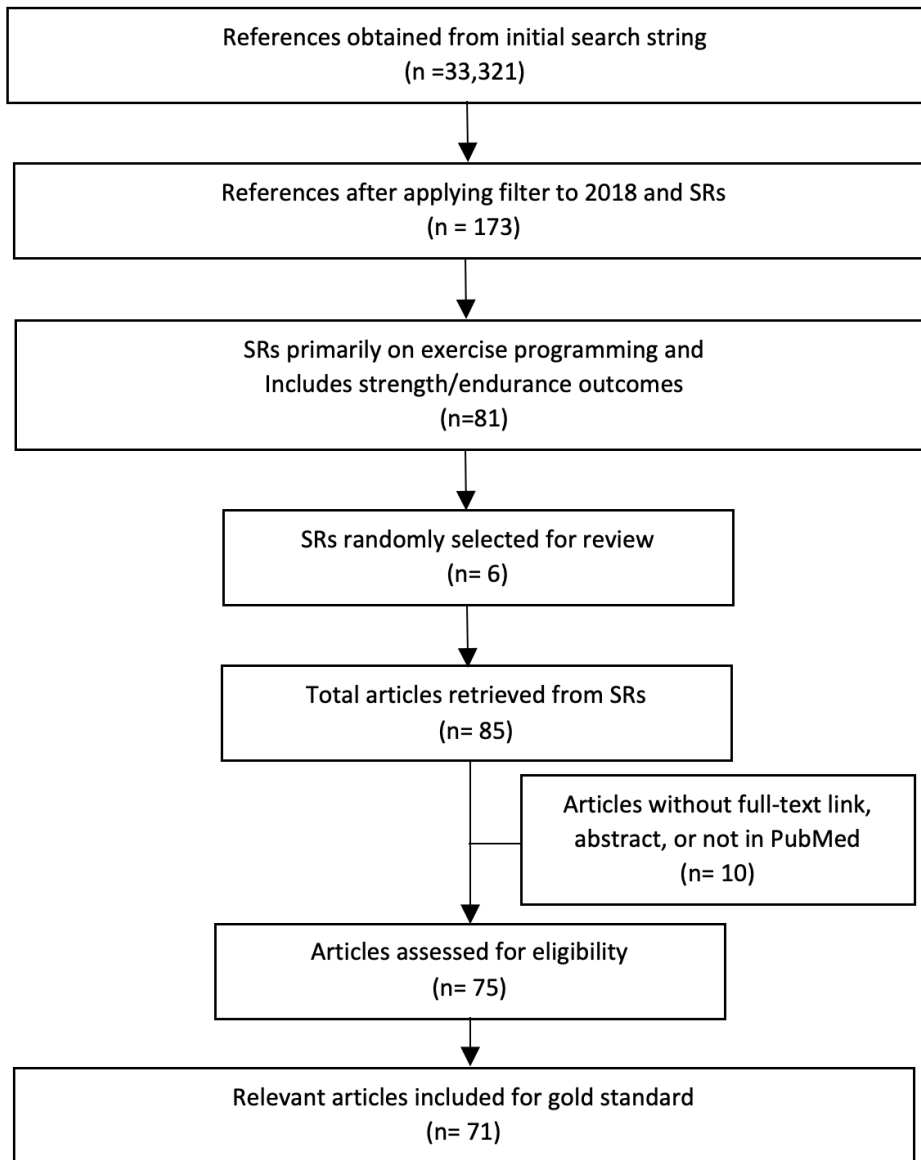
29 **3. Results**

1 ***3.1 Identification of the gold-standard reference set of articles***

2 The systematic reviews search string retrieved 173 articles after filtering by year (2018), publication type
3 (Systematic Review), language (English), and linked full text. Of the 173 articles, 81 were considered
4 eligible, and six articles were randomly selected from the 81 [16–21]. From these six systematic reviews,
5 85 RCTs were obtained, of which 71 met the inclusion criteria for the reference set (Figure 2). The articles
6 reported exercise training studies featuring diverse population cohorts, e.g., athletes, healthy individuals
7 from various age groups, and patient populations (Online Resource #).

8

9



1

2 **Fig. 2.** Flow diagram of the screening and identification process of the reference set.

3

4 **3.2 Extraction of search terms**

5 Ten MeSH terms and six Entry Terms were extracted from searching the MeSH database (Table 1). Word
 6 frequency analysis of the titles, abstracts, and keywords of the reference set articles produced ten candidate
 7 keywords (Table 1). Thirty-six keywords were identified by retrospective searching.

1 **Table 1.** Candidate search terms resulting from the search term extraction step.

| Candidate MeSH terms [mh] and keywords from Entry terms | Candidate keywords from frequency analysis | Candidate keywords from retrospective searching | |
|---|--|---|----------------------------|
| Physical Conditioning, Human [mh] | exercise training | exercise intervention | muscle training |
| Exercise Therapy [mh] | exercise program* | exercise-based intervention | postsurgery rehabilitation |
| Resistance Training [mh] | training program* | game-based | prehabilitation program |
| Endurance Training [mh] | strength training | physical activity | neuromuscular training |
| Endurance Training [mh] | aerobic training | activity program | prevention program |
| High-Intensity Interval Training [mh] | interval training | activation training | rehabilitation program |
| High-Intensity Interval Training [mh] | balance training | rebound exercise | exercise therapy |
| Circuit-Based Exercise [mh] | sprint interval | conditioning training | active rehabilitation |
| Plyometric Exercise [mh] | concurrent training | plyometric exercise | therapy program |
| Plyometric Exercise [mh] | aquatic training | running training | active intervention |
| Physical Education and Training [mh] | | football training | swim training |
| Exercise Movement Techniques [mh] | | soccer training | training method |
| Aquatic Therapy [mh] | | fitness training | resistance exercise |
| physical conditioning | | game-based | weight lifting |
| resistance training | | human physical conditioning | aquatic exercise program* |
| endurance training | | team training | |
| resistance program* | | small-sided games | |
| strength program* | | physical exercise | |
| circuit training | | physical training | |
| | | flexibility exercise | |
| | | stability exercise | |

2

3 “Training” (404) and “Exercise” (174) were the most frequent single words (Table 2). The most prevalent

4 double-word phrases were terms containing “training” (Table 2). The phrases with the highest frequencies

5 were ‘Interval training’ and ‘Resistance training’ with 48 and 39 occurrences, respectively.

1 **Table 2.** The frequencies of words and phrases retrieved from the frequency analysis.

| Words | Frequency | Phrases | Frequency |
|--------------|------------------|------------------------|------------------|
| Training | 404 | Interval training | 48 |
| Exercise | 174 | Resistance training | 39 |
| Strength | 167 | Exercise program | 24 |
| Intensity | 116 | Training program | 22 |
| Muscle | 113 | Concurrent training | 20 |
| Physical | 90 | Strength training | 19 |
| Aerobic | 82 | Aerobic training | 15 |
| Performance | 76 | Training period | 15 |
| Interval | 75 | Endurance training | 14 |
| Sprint | 70 | Sprint interval | 12 |
| Resistance | 68 | Exercise programme | 12 |
| Program | 66 | Exercise training | 11 |
| Intervention | 62 | Sprint training | 9 |
| Fitness | 56 | Weight lifting | 8 |
| | | Progressive resistance | 6 |
| | | Volume training | 5 |
| | | Training programme | 5 |
| | | Exercise intervention | 5 |
| | | Based training | 5 |
| | | Balance training | 5 |
| | | Aquatic training | 3 |

2

3 **3.3 Search string development: syntax**

4 The MeSH terms were tested for their relative recall when applied to the reference set. “Exercise[mh]”
5 retrieved the most articles, 52 of the 71 (73.2%) articles in the reference set, but it retrieved a total of

1 236,835 articles, indicating poor precision. We noticed that using single terms alone in searches
 2 substantially reduced the precision of the search; we therefore combined terms using the AND operator
 3 or quotation marks, along with different search syntax to find the terms with the highest sensitivities and
 4 precision resulting in the best-performing search filter. We also reasoned that the lack of precision could
 5 be caused by the automatic explosion of the MeSH terms, in which more specific MeSH terms lower in
 6 the hierarchy are also included in the search. We therefore specified “no explosion” for most MeSH terms
 7 by appending the search tag syntax *[mh:noexp]*. We did not restrict explosion for the “Physical
 8 Conditioning, Human” term, because doing so enabled the search to retrieve articles all facets of exercise
 9 training listed below the “Physical Conditioning, Human” term (e.g., “resistance training”[mh],
 10 “plyometric exercise”[mh], “endurance training”[mh], etc.) without these MeSH terms needing to be
 11 explicitly included in the string

12 We added the *[tiab]* search tag to the keywords and phrases. We also tried expressing other phrases as
 13 single terms joined with the AND operator (e.g., training[tiab] AND program*[tiab]). While doing so
 14 yielded the highest relative recall values, it substantially lowered the precision because any article
 15 featuring both terms somewhere in the abstract or title was retrieved. In general, phrases were enclosed in
 16 double quotes to force a phrase search, which improved the precision. There were a few exceptions to this
 17 strategy. For example, we included the term Exercise[mh:noexp] AND training[tiab], because it allows
 18 for the retrieval of articles containing “training” and the MeSH term “exercise” without its subsequent
 19 branches in the tree due to automatic explosion. The finalized search terms used in our exercise training
 20 search filter are listed in Table 3.

21 **Table 3.** Finalized terms in the exercise training search filter.

| MeSH terms [mh] and Entry terms | Keywords retrieved from frequency analysis | Keywords retrieved from retrospective searching |
|--|---|--|
| Physical Conditioning, Human [mh] | Training Exercise* | Fitness training Swim training |
| Exercise Therapy [mh:noexp] | Exercise training | Game-based |
| Aquatic Therapy [mh] | Interval training Training program* Exercise program* | Weight lifting |

| MeSH terms [mh] and Entry terms | Keywords retrieved from frequency analysis | Keywords retrieved from retrospective searching |
|---|--|---|
| Exercise Movement Techniques [mh:noexp] | Concurrent training | |
| Exercise [mh:noexp] | Aerobic training | |
| Resistance training | Sprint interval | |
| Endurance training | Aquatic training | |

1

2 **3.4 Search filter development: assembly and testing**

3 Evaluation of strings that included terms found from the MeSH database, the Entry terms, and the word
4 frequency analysis yielded the following string that had high relative recall and good precision: *"Physical*
5 *Conditioning, human"[mh] OR "Exercise therapy"[mh:noexp] OR "Aquatic therapy"[mh] OR "Exercise*
6 *Movement Techniques"[mh:noexp] OR "Interval training"[tiab] OR "Training program*"[tiab] OR*
7 *"Exercise program*"[tiab] OR "Resistance training"[tiab] OR "Concurrent training"[tiab] OR "Aerobic*
8 *training"[tiab] OR "Endurance training"[tiab] OR "Sprint interval"[tiab] OR "Aquatic training"[tiab]*
9 *OR "Exercise training"[tiab] OR (Exercise[mh:noexp] AND training[tiab]).*

10 In the search filter testing, the basic search string retrieved articles that were retrospectively searched for
11 potential keywords that were not present in the articles retrieved using the candidate string above, i.e., the
12 initial “comprehensive string”. Four terms improved relative recall while maintaining or improving
13 precision, and these were appended to the string as follows: *OR "fitness training"[tiab] OR ("weight*
14 *lifting"[tiab] AND exercise*[tiab]) OR "swim training"[tiab] OR ("game-based"[tiab] AND*
15 *training[tiab]).* The same retrospective search process was applied to the articles found from each case
16 study analysis, which resulted in 32 additional candidate keywords (e.g., physical activity, neuromuscular
17 training, rehabilitation program, etc.; Table 1). However, none were included in the final search filter. We
18 listed them in Table 1 for readers who may wish to use them in customized strings based on their needs.
19 The finalized exercise training search filter was therefore as follows: *"Physical Conditioning, human"[mh]*
20 *OR "Exercise therapy"[mh:noexp] OR "Aquatic therapy"[mh] OR "Exercise Movement*
21 *Techniques"[mh:noexp] OR "Interval training"[tiab] OR "Training program*"[tiab] OR "Exercise*

1 *program*[tiab] OR "Resistance training"[tiab] OR "Concurrent training"[tiab] OR "Aerobic*
 2 *training"[tiab] OR "Endurance training"[tiab] OR "Sprint interval"[tiab] OR "Aquatic training"[tiab]*
 3 *OR "Exercise training"[tiab] OR (Exercise[mh:noexp] AND training[tiab]) OR "fitness training"[tiab]*
 4 *OR ("weight lifting"[tiab] AND exercise*[tiab]) OR "swim training"[tiab] OR ("game-based"[tiab] AND*
 5 *training[tiab]).*

6

7 **3.5 Search filter testing**

8 **3.5.1 Sensitivity: Comparison against the basic search string**

9 The exercise training search filter achieved higher relative recall compared to the basic search string while
 10 retrieving 69% fewer articles than the basic search string (Table 4).

11 **Table 4.** Properties of the exercise training search filter.

| Search string | Performance | | |
|---------------------------------|----------------------------|------------------------|-----------------------------|
| | Retrieved (out of N=71) | Relative recall (%) | Total articles retrieved |
| Basic search string | 64 | 90.1 | 488,901 |
| Exercise training search filter | 68 | 95.8 | 151,835 |

12

13 **3.5.2 Precision and NNR: Case studies analysis**

14 The exercise training search filter retrieved more relevant articles and fewer total articles than the basic
 15 search string, resulting in higher precision and lower NNR (Table 5). Across the six case studies and three
 16 strings, the exercise training search filter increased precision by an average of 1.5-fold compared to the
 17 basic search string, which corresponded to an average reduction in the NNR from approximately three to
 18 two papers. Broken down by the full search strings, the exercise training search filter increased precision
 19 by 1.4-, 1.9-, and 1.2-fold for the C, CE, and CEF search strings, respectively. The most pronounced
 20 difference was in case 1, for which the exercise training search filter exhibited 1.6-, 3.5-, and 1.7-fold
 21 increases in precision compared to the basic search string for the C, CE, and CEF strings, respectively. In
 22 contrast, equivocal results were obtained in case 5, for which the basic search string exhibited higher

1 precision for the C and CEF strings (50% vs. 40% and 56% vs. 55%, respectively), whereas the exercise
 2 training search filter had higher precision for the CE string (40% vs. 25%).

3

4 **Table 5.** Case studies analysis. For cases in which the total number of articles retrieved by a string
 5 exceeded 150, the number of relevant articles was determined only for the first 150 articles. “Precision
 6 fold” and “NNR fold” refer to the fold change between the filter and the basic search string for those
 7 metrics.

| Component strings for the P and O concepts and excluded terms (E) | Full search strings* | Intervention component string | Performance | | | | | |
|--|----------------------|-------------------------------|-------------|----------|---------------|-----|----------------|----------|
| | | | Retrieved | Relevant | Precision (%) | NNR | Precision fold | NNR fold |
| Case #1 P: (Adult[mh] OR adult*) AND (Male[mh] OR Men[mh] OR male*) AND ("Diabetes Mellitus, Type 2"[majr] OR "type 2 diabetes") O: ("vascular stiffness"[tiab] OR "vascular health"[tiab] OR "arterial stiffness"[tiab] OR "vascular function"[tiab] OR "cardiovascular function"[tiab] OR "cardiac function"[tiab] OR "cardiovascular health"[tiab] OR "cardiovascular risk"[tiab] OR "blood pressure"[tiab] OR "blood pressure"[mh]) E: NOT ("type 1 diabetes") NOT (nutrition therapy[mh]) NOT (elderly[tiab] OR "older adult*" [tiab] OR "older patient*" [tiab] OR "older people" [tiab] OR Aged[mh]) NOT ("diet therapy" [mh] OR "diet" [tiab]) | C | Basic | 402 | 45 | 30.0 | 3.3 | | |
| | | Filter | 174 | 87 | 58.0 | 1.7 | 1.9 | 0.52 |
| | CE | Basic | 348 | 27 | 18.0 | 5.6 | | |
| | | Filter | 81 | 51 | 63.0 | 1.6 | 3.5 | 0.29 |
| | CEF | Basic | 87 | 35 | 40.2 | 3.3 | | |
| | | Filter | 46 | 31 | 67.4 | 1.5 | 1.7 | 0.45 |
| Case #2 P: ("Soccer"[mh] OR "Soccer"[tiab]) AND ("Adolescent"[Mesh] OR adolescen* OR teen* OR youth OR juvenile*) AND (Male[mh] OR Men[mh] OR male*) O: (sprint* OR "sprint ability" OR "sprint speed" OR "Athletic Performance"[mh]) E: NOT (nutrition therapy[mh]) NOT (diseases category[mh]) NOT (wounds and injuries[mh]) NOT ("cancer") NOT (basketball OR "ice hockey" or football) | C | Basic | 726 | 45 | 30.0 | 3.3 | | |
| | | Filter | 332 | 72 | 48.0 | 2.1 | 1.60 | 0.64 |
| | CE | Basic | 370 | 45 | 30.0 | 3.3 | | |
| | | Filter | 183 | 81 | 54.0 | 1.9 | 1.80 | 0.58 |
| | CEF | Basic | 98 | 57 | 58.7 | 1.7 | | |
| | | Filter | 69 | 52 | 75.4 | 1.3 | 1.28 | 0.76 |
| Case #3 P: (elderly[tiab] OR "older adult*" [tiab] OR "older patient*" [tiab] OR "older people" [tiab] OR Aged[mh] OR | C | Basic | 1,656 | 47 | 31.3 | 3.2 | | |

| Component strings for the P and O concepts and excluded terms (E) | Full search strings* | Intervention component string | Performance | | | | | |
|---|----------------------|-------------------------------|-------------|----------|---------------|-----|----------------|----------|
| | | | Retrieved | Relevant | Precision (%) | NNR | Precision fold | NNR fold |
| "Seniors"[tiab] AND (Female[mh] OR Women[mh] OR female*) AND ("Osteoarthritis"[mh] OR "Osteoarthritis"[tiab]) | CE | Filter | 767 | 73 | 48.7 | 2.1 | 1.56 | 0.66 |
| | | Basic | 1,105 | 48 | 32.0 | 3.1 | | |
| | | Filter | 514 | 90 | 60.0 | 1.7 | 1.88 | 0.55 |
| O: ("Muscle Strength"[mh] OR "Strength*[tiab] OR "Pain Management"[mh] OR "pain"[tiab] OR "Reduce Pain"[tiab] OR "Postural Balance"[mh] OR "Balance"[tiab]) E: NOT (nutrition therapy[mh]) NOT ("diet therapy"[mh] OR "diet"[tiab]) NOT ("Adolescent"[Mesh] OR adolescen* OR teen* OR youth OR juvenile*) NOT ("Musculoskeletal Manipulations"[mh]) NOT ("Acute Pain"[mh]) NOT ("Arthroplasty"[mh]) NOT (Tape[tiab] OR Taping[tiab]) NOT ("Laser Therapy"[mh]) NOT ("Ultrasonic Therapy"[mh] OR "Ultrasound"[tiab]) NOT ("Electric Stimulation Therapy"[mh]) NOT ("Cryotherapy"[mh]) NOT ("Hyperthermia, Induced"[mh]) | CEF | Basic | 442 | 84 | 56.0 | 1.8 | | |
| | | Filter | 311 | 109 | 72.7 | 1.4 | 1.30 | 0.78 |
| | | | | | | | | |
| Case #4 P: (Adult[mh] OR adult*) AND (Male[mh] OR Men[mh] OR Male*) AND (("Low Back Pain"[mh] OR "Low back pain"[tiab] OR "low back injury"[tiab] OR ("Lumbosacral Region"[mh] OR "back muscles"[mh] OR "lower back")) | C | Basic | 2,621 | 46 | 30.7 | 3.3 | | |
| | | Filter | 1,320 | 67 | 44.7 | 2.2 | 1.46 | 0.67 |
| | CE | Basic | 1,056 | 45 | 30.0 | 3.3 | | |
| | | Filter | 572 | 72 | 48.0 | 2.1 | 1.60 | 0.64 |
| | CEF | Basic | 342 | 83 | 55.3 | 1.8 | | |
| | | Filter | 256 | 95 | 63.3 | 1.6 | 1.14 | 0.89 |
| Case #5 P: (Female[mh] OR Women[mh] OR Female*) AND ("Adolescent"[mh] OR adolescen* OR teen* OR youth OR juvenile*) AND ("Anterior Cruciate Ligament Injuries"[mh] OR "Anterior Cruciate Ligament"[tiab] OR "ACL"[tiab]) O: ("Return to Sport"[mh] OR "Return to Sport"[tiab] OR "Muscle Strength"[mh] OR "Strength*[tiab] OR "Return to Play"[tiab]) | C | Basic | 55 | 27 | 49.1 | 2.0 | | |
| | | Filter | 47 | 19 | 40.4 | 2.5 | 0.82 | 1.25 |
| | CE | Basic | 164 | 38 | 25.3 | 3.9 | | |
| | | Filter | 81 | 32 | 39.5 | 2.5 | 1.56 | 0.64 |

| Component strings for the P and O concepts and excluded terms (E) | Full search strings* | Intervention component string | Performance | | | | | |
|---|----------------------|-------------------------------|-------------|----------|---------------|------|----------------|----------|
| | | | Retrieved | Relevant | Precision (%) | NNR | Precision fold | NNR fold |
| E: NOT ("Injury Prevention"[tiab] NOT (elderly[tiab] OR "older adult*" [tiab] OR "older patient*" [tiab] OR "older people"[tiab] OR Aged[mh]) NOT (nutrition therapy[mh])) | CEF | Basic | 43 | 24 | 55.8 | 1.8 | | |
| | | Filter | 33 | 18 | 54.5 | 1.8 | 0.98 | 1.00 |
| Case #6 P: (Adult[mh] OR adult*) AND (Female[mh] OR Women[mh] OR female*) AND ("Whiplash Injuries"[majr] AND ("Neck Injuries"[majr] O: ("Acute Pain"[tiab] OR "Sprains and Strains"[tiab] OR "Neck Muscles"[tiab] OR "Range of Motion, Articular"[tiab] OR "Neck Pain"[tiab] OR "Neck"[tiab]) E: NOT (chemicals and drugs category[mh]) NOT (nutrition therapy[mh]) NOT ("diet therapy"[mh] OR "diet"[tiab]) NOT ("Adolescent"[Mesh] OR adolescen* OR teen* OR youth OR juvenile*) NOT ("Dry Needling"[tiab]) NOT ("Musculoskeletal Manipulations"[tiab]) NOT (Chronic Pain[tiab]) | C | Basic | 70 | 47 | 67.1 | 1.5 | | |
| | | Filter | 43 | 36 | 83.7 | 1.2 | 1.25 | 0.80 |
| | CE | Basic | 50 | 36 | 72.0 | 1.4 | | |
| | | Filter | 33 | 27 | 81.8 | 1.2 | 1.14 | 0.86 |
| CEF | Basic | 25 | 21 | 84.0 | 1.2 | | | |
| | Filter | 21 | 18 | 85.7 | 1.2 | 1.02 | 1.00 | |

1 *C = core search string, CE = core + exclusions, CEF = core + exclusions + filtered

2

3 **3.5.3 Quality of information in articles retrieved by the exercise training search filter**

4 For the first case study (type 2 diabetic), the ACSM gold standard recommends aerobic exercise that
 5 utilizes large muscle groups in a rhythmic motion performed at an intensity of 50-80% of heart rate reserve
 6 (HRR), with duration starting at 20 minutes and progressing to 60 minutes per session (Table 6) [22]. The
 7 recommended resistance training involves performing exercises at 60-80% 1-repetition maximum (RM)
 8 intensity for three sets of ten repetitions [22]. To mitigate the risk of adverse events, the ACSM
 9 recommends that high-carbohydrate snacks be available during exercise [22]. Another important
 10 consideration is the maintenance of proper foot care because those with diabetes exhibit longer healing
 11 times, increasing the risk of infection from foot sores and blisters, potentially resulting in more serious
 12 complications [22].

13 The first two relevant articles selected from the results of the exercise training search string yielded similar
 14 results (Table 6). These articles recommend performing aerobic conditioning at 50-70% of HRR for 30-
 15 50 minutes involving rhythmical movements that use large muscle groups [23]. For resistance exercise,
 16 70-80% of 1-RM for three sets of ten was recommended [24]. To mitigate the risk of adverse events, the

1 articles recommended that carbohydrate snacks be readily available in the event of hypoglycemia and that
2 foot examinations be performed weekly to inspect for foot ulcers and be treated if necessary to prevent
3 infection [23].

4 For the second case study (soccer player), three systematic reviews were chosen as the gold standard.
5 These articles recommend plyometrics be performed three to four times per week for more than 80
6 repetitions total in each session (Table 7) [25,26]. Recommended exercises include squats, depth jumps,
7 countermovement jumps, agility training, and change of direction exercises, with the jumps being
8 performed both bilaterally and unilaterally [25,26]. In addition, sprint training is recommended to be
9 performed two to three times per week. Maximal-effort sprints lasting 10-30 sec should be performed on
10 a treadmill or outdoors [27]. Twelve sprints should be performed each session with the recovery duration
11 being five times the work duration [27].

12 The articles from the exercise training search filter prescribed similar exercise training. The articles
13 recommended plyometrics to be performed three times per week, with roughly 80 total repetitions to be
14 executed per session (Table 7) [28,29]. Example exercises include bilateral and unilateral squats and
15 jumps, footwork agility training, and change of direction exercises [28,29]. Sprint training was also
16 recommended, with 15-26 repetitions of maximal sprints for three times a week [28]. The prescribed sprint
17 duration was 6-30-seconds with recovery periods lasting four times the work duration [28].

18 For the third case study (arthritis), the ACSM gold standard recommends low-impact and lower-intensity
19 aerobic exercise such as walking, cycling, rowing, and swimming for aerobic exercise (Table 8) [22]. For
20 resistance training, they suggest weight machines, isometric exercises, and elastic bands [22]. To train
21 flexibility, they suggest a combination of dynamic and static stretching for all major joints [22]. Exercise
22 intensity should be such that pain is minimized, with the rating of perceived exertion being within 11 to
23 16 for aerobic exercises and a selected % maximum voluntary contraction that is dependent on pain
24 tolerance for resistance exercises [22].

25 The four articles derived from the exercise training search filter results recommended that aerobic,
26 resistance, and flexibility exercises be performed for similar frequencies to those prescribed by the ACSM
27 (Table 8) [30,31]. They likewise recommended similar intensities (RPE ranges) and types of exercises,
28 cautioning on keeping the movements at a lower intensity and free of impact forces and pain [30,31]. For

1 aerobic training specifically, the articles recommended exercises like walking and cycling performed at
2 an RPE of 13-15, which is within the range of 11-16 recommended by the ACSM resource [30,31].

3 For the fourth case study (low back pain), the ACSM gold standard recommends core exercises such as
4 bridging, bird dog, and curl-ups, to be performed two to three times a week with high reps and low loads,
5 holding each position for six seconds (Table 9) [22]. They also recommend daily stretches such as
6 unloaded spinal flexion and extension stretches, which they state should be held for 30 or more seconds
7 for two to three repetitions [22]. Lastly, they recommend daily aerobic exercises such as fast walking to
8 be performed for 30 minutes per day [22]. Exercise that increases the intensity or frequency of pain should
9 be avoided [22].

10 The four selected articles proposed similar recommendations. They suggest two of the same core
11 stabilization exercises, bird dog and bridging (Table 9), recommending that each position be held for five
12 to ten seconds [32,33]. Regarding flexibility and stretching, the articles recommended spinal flexion and
13 extension stretches, holding for 30 seconds for three sets, the same as that prescribed by the ACSM
14 [34,35]. With respect to contraindications, the articles advised that pain should be monitored and high-
15 intensity or high-impact exercises should be avoided by individuals with low back pain [34].

16 For the fifth case study (ACL tear), the Melbourne ACL rehabilitation guide includes prescriptions for
17 strength training, muscular endurance training, balance training, and agility training [15]. The strength
18 training includes exercises such as single-leg bridges, calf raises, single-leg squats, leg presses, and
19 weighted squats (Table 10) [15]. For muscular endurance, the guide mentions the side bridge endurance
20 tests [15]. Balance training involves single-leg standing with eyes open and closed, star excursion balance
21 test, and single-leg stance with head movements [15]. Agility training includes single-leg forward hops,
22 triple hops, triple crossover hops, and side hops [15]. The guide mentions that during early rehabilitation,
23 activities involving impact should be avoided; instead, non-impact activities like cycling, swimming, and
24 walking should be emphasized [15]. It is also important to “listen to the knee”, which they explain as
25 reducing workload in response to pain or swelling [15]. Change of direction training should be gradually
26 reintroduced as well with the supervision of a clinician [15].

27 The three articles selected from the exercise training search filter proposed exercise training similar to that
28 of the gold standard. Both resources prescribed comparable types of exercises, such as single-leg squats,
29 single-leg balance, triple single-leg hops, and single-leg presses (Table 10) [36,37]. All three articles also

1 mentioned that all exercises should be done under the supervision of a physiotherapist and that the
 2 workload will be reduced in response to pain or swelling [36,37]. One study mentioned the importance of
 3 learning correct landing techniques before returning to sports [36], in agreement with the Melbourne
 4 guide.

5 For the sixth case study (whiplash), the recommendations from three systematic reviews were
 6 summarized. They recommend five to ten repetitions of neck-specific isometric exercises, including chin
 7 tucks, neck flexion, extension, and rotation (Table 11) [38,39]. They also recommend concentric exercises
 8 be performed twice per week, involving 20 repetitions of weighted isotonic neck exercises in all cervical
 9 planes [38,39]. To improve neck mobility, they recommend five to ten repetitions of daily active range of
 10 motion movements in all cervical planes [38,39]. Regarding contraindications, those with whiplash-
 11 associated disorder individuals may experience exercise-induced hyperalgesia, which is a pressure pain
 12 sensitivity that is significantly higher post-exercise [40]. This condition can be prevented by monitoring
 13 pain and selecting an intensity that is sufficient for therapeutic benefit but avoids aggravating pain
 14 hypersensitivity or symptoms [40].

15 The six articles retrieved using the exercise training search filter proposed comparable exercise
 16 programming information. These articles recommend similar neck-specific isometric and concentric
 17 exercises for similar frequency and number of repetitions [41,42] (Table 11). For mobility, the articles
 18 prescribed ten daily repetitions of active range of motion in all cervical planes [43]. Regarding
 19 contraindications, one of the retrieved articles mentioned that sensory hypersensitivity can be induced by
 20 aerobic exercise [44]. However, the same study reported that isometric exercise is beneficial for reducing
 21 hypersensitivity in those with whiplash-associated disorders [44]. For all six case studies, none of the
 22 prescription details retrieved from the articles conflicted with those of the corresponding gold standard
 23 resource.

24 **Table 6.** Case 1 results: FITT guidelines for individuals with type 2 diabetes from a gold standard
 25 reference and from information extracted from articles retrieved by the search filter.

| EXERCISE MODE | FREQUENCY | INTENSITY | TIME | TYPE |
|----------------------|-----------|----------------------------|---------------------------------|--|
| ACSM | | | | |
| Aerobic conditioning | 5-7×/week | 50-80% HRR and VO2 reserve | Start at 20 minutes/session and | Any aerobic exercise that utilizes large |

| | | | | |
|---------------------------------------|-----------|---|---|--|
| | | RPE = 12-16 | progress to 60 minutes/session | muscle groups in a rhythmic motion |
| Resistance exercise | 2-3×/week | 60-80% of 1RM 2-3 sets of 8-12 repetitions | - | Free weights, elastic bands, body weight exercises, and machine exercises |
| Search filter articles (N = 2) | | | | |
| Aerobic conditioning | 3×/week | 50-70% VO2 reserve | Start at 30 minutes/session and progress to 50 minutes/session at target HR | Cycle ergometers, treadmills, recumbent steppers, and elliptical trainers |
| Resistance Exercise | 3×/week | 70-80% of 1RM 3 sets of 10 repetitions | - | Chest press, shoulder press, vertical traction, leg press, leg extension, leg curl, abdominal crunch, free weights |

1

2 **Table 7.** Case 2 results: FITT guidelines for individuals seeking to improve speed from a gold standard
3 reference and from information extracted from articles retrieved by the search filter.

| EXERCISE MODE | FREQUENCY | INTENSITY | TIME | TYPE |
|---------------------------------------|-----------|-------------------------------------|--|--|
| Systematic reviews (N = 3) | | | | |
| Plyometrics | 3-4×/week | >80 repetitions in total | - | Unilateral and bilateral squats, unilateral and bilateral depth jumps, unilateral and bilateral CMJ's, lunges, hip thrusts, single leg hip thrust, agility and change of direction exercises |
| Sprint training | 2-3×/week | 12 repetitions Maximal intensity | 10-30 seconds Recovery: 5× the duration of work | Treadmill or outdoor sprinting |
| Search filter articles (N = 2) | | | | |
| Plyometrics | 3×/week | 2 sets of 8 repetitions | - | Unilateral and bilateral box jumps, unilateral and bilateral weighted squat jumps, change of direction exercises |
| | | 1 set of 20 repetitions | - | Bilateral footwork drills |

| | | | | |
|-----------------|---------|--|---|----------------------------|
| | | 2 sets of 10 repetitions | - | Unilateral footwork drills |
| | | 2 sets of 10 repetitions | - | Bilateral foam hops |
| Sprint training | 3×/week | 15-26 repetitions 5-30% grade 100% maximal aerobic running speed | 6-30 seconds Recovery: 4× the duration of work | Treadmill sprinting |

1

2 **Table 8.** Case 3 results: FITT guidelines for individuals with arthritis from a gold standard reference and
 3 from information extracted from articles retrieved by the search filter.

| EXERCISE MODE | FREQUENCY | INTENSITY | TIME | TYPE |
|---------------------------------------|-----------|--|---|--|
| ACSM | | | | |
| Weight-Bearing Aerobic | 3-5×/week | 60-80% max HRR RPE = 11-16 | Start at 5 minutes/session and progress to 30 minutes/session | Walking, cycling, rowing, swimming |
| Resistance exercise | 2-3×/week | %MVC dependent on pain tolerance | - | Weight machines, isometric exercise, elastic bands |
| Flexibility/Stretching | Daily | - | 30+ seconds per static stretch for 3 reps each side | Dynamic and static stretches for each major joint |
| Search filter articles (N = 4) | | | | |
| Aerobic exercise | 3×/week | 40-60% HR max RPE = 13-15 | 30 minutes | Walking, stationary cycling |
| Resistance exercise | 2-5×/week | 2-3 sets of 8-10 repetitions Body weight for all weight-bearing exercises (Start at 20% 1RM for leg press and progress by 5-10% increments) RPE = 11-15 | - | Seated knee flexion, isometric quad contraction, side lying hip abduction, Narrow and wide stance squat, leg press, step ups, sit to stand, calf raise |
| Flexibility/Stretching | Daily | 3 sets of 10 repetitions | 10 second holds | Standing calf stretch, supine hamstring stretch, |

prone quadricep stretch

1

2 **Table 9.** Case 4 results: FITT guidelines for individuals with low back pain from a gold standard reference
3 and from information extracted from articles retrieved by the search filter.

| EXERCISE MODE | FREQUENCY | INTENSITY | TIME | TYPE |
|---------------------------------------|-----------|---|--|--|
| ACSM | | | | |
| Weight-bearing Aerobic exercise | Daily | Prescribed % of maximum as tolerated below pain threshold | Aim to achieve 30 minutes/day | Fast walking |
| Resistance exercise | 2-3×/week | High reps and low loads | Hold isometric exercises for 6 seconds | Bridging, bird dog, curl ups |
| Flexibility and stretching | Daily | Stretch within a pain-free range of motion | Hold for 30+ seconds for 2-3 reps | Limit exercises to unloaded spinal flexion/extension |
| Search filter articles (N = 4) | | | | |
| Core stabilization program | 3-5×/week | 5 sets 8-10 repetitions | Hold for 5-10 seconds | Bird dog, bridging, side plank, prone back extension, and bridging on swiss ball |
| Flexibility and stretching | 5×/week | - | Hold for 30 seconds for 3 sets each side | Half-kneeling quad stretch, back flexion/extension mobilizations, erector spinae stretch |

4

5 **Table 10.** Case 5 results: FITT guidelines for individuals rehabilitating an ACL tear from a gold standard
6 reference and from information extracted from articles retrieved by the search filter.

| EXERCISE MODE | FREQUENCY | INTENSITY | TIME | TYPE |
|---|-----------|---|---------------------------------------|------------------------------------|
| Melbourne ACL rehabilitation guide 2.0 | | | | |
| Strength training | - | > 20 repetitions and > 85% compared with healthy side | 2 seconds every calf raise repetition | Single leg bridges and calf raises |

| | | | | |
|---------------------------------------|---------|---|---|---|
| | - | Phase 2: >10 repetitions and > 85% compared with healthy side Phase 3: >22 repetitions | - | Single leg squat |
| | - | Phase 2: 1RM 1.5× body weight Phase 3: 1RM 1.8× body weight | - | Single leg press and squats |
| Muscular endurance training | - | > 85% compared with the healthy side. | Aim to hold for 30 seconds | Side bridge endurance test |
| Balance training | - | - | 43 seconds for eyes open 9 seconds for eyes closed | Unipedal standing (eyes open and closed) |
| | - | >95% composite score compared with healthy side | - | Star excursion balance test |
| | - | At a rate of 60 beats per minute | 15 seconds | Unipedal standing (side to side/up and down head movements) |
| Agility | - | >95% distance compared with healthy side | - | Single hop, triple hop, triple cross over hop |
| | - | >95% repetitions compared with healthy side | 30 seconds for side hop test | Side hops |
| Search filter articles (N = 3) | | | | |
| Strength training | 2×/week | 2-3 sets of 5-10 repetitions | - | Nordic hamstrings, standing squats, step-ups, leg raises, single leg leg press, single leg squats |
| Plyometrics | 2×/week | 3 sets of 10 repetitions 10 repetitions of each variation | - | Drop jumps Triple single leg hops (forward/backward and side to side) Tuck jumps |
| Balance | 2×/week | 2-3 sets 3 sets | 10-30 seconds 30-60 seconds | Single-leg balance |
| Agility | 2×/week | 3-4 drills per session. Start at 50% effort and progress to 100% effort | - | Forward/backward running, side shuffles, cariocas, figure eights, circles, 90 degree turns |

1

2 **Table 11.** Case 6 results: FITT guidelines for individuals with whiplash from a gold standard reference
3 and from information extracted from articles retrieved by the search filter.

| EXERCISE MODE | FREQUENCY | INTENSITY | TIME | TYPE |
|---------------------------------------|-----------|---|----------------------|--|
| Systematic reviews (N = 3) | | | | |
| Neck-specific isometric exercises | Daily | 5-10 repetitions | - | Deep neck flexor exercises (chin tuck), isometric neck flexion, extension, and rotation |
| Resistance neck exercises | 2×/week | 20 repetitions | - | Weighted isotonic neck exercises in all cervical planes |
| Neck mobility exercises | Daily | 5-10 repetitions | - | Active range of motion in all cervical planes |
| Search filter articles (N = 5) | | | | |
| Neck-specific isometric exercises | Daily | 3 sets 5 repetitions (20 for head lifts) | Hold for 3-5 seconds | Supine chin tuck, isometric neck flexion, extension, and rotation, prone and supine head lifts |
| Resistance neck exercises | 2×/week | 15-20 repetitions | - | Resisted neck flexion, extension, side flexion, rotation |
| Neck mobility exercises | Daily | 10 repetitions | - | Active range of motion in all cervical planes |

1

2 **4. Discussion**

3 The purpose of this study was to develop a PubMed search filter to efficiently retrieve studies of exercise
4 training programs. We developed the search filter in a five-phase process. Candidate search terms were
5 identified from exercise-relevant MeSH terms, Entry Terms, frequently occurring keywords in a gold-
6 standard reference set of articles, and retrospective searches of articles retrieved during search filter
7 testing. Candidate search strings were evaluated for their relative recall (articles retrieved from the
8 reference set) and the total number of articles retrieved (an index of precision). The final search filter was
9 then compared against a basic search string for its relative recall of articles from the reference set and the
10 total number of articles retrieved and for its precision and NNR when applied to six case studies. Overall,
11 the final filter achieved a relative recall of $\geq 85\%$ for the gold-standard reference set and an NNR of ≤ 2 for
12 all six case studies, outperforming the basic search string in all cases.

13 To our knowledge, our study is the first to formally develop and evaluate a search filter specific to exercise
14 training studies. The search filter achieved our target goals for both sensitivity and precision and retrieved
15 exercise training information for diverse case studies that agreed with the information from contemporary

1 gold-standard references. The search filter should therefore assist exercise professionals to find high-
2 quality evidence in a more time-efficient manner than using basic search strings. The results of our study
3 also support the broad generalizability of the exercise training search filter to different exercise
4 programming settings. Should users find that our search filter performs less satisfactorily for their needs,
5 the search filter can be straightforwardly customized by the user. Our study therefore serves as a
6 foundation on which future studies that develop and evaluate improved exercise training search filters can
7 be based.

8 Our study and the resulting exercise training search filter feature several limitations. First, a tradeoff exists
9 between sensitivity and precision, which we attempted to balance with our search filter. For example, we
10 observed that articles used variations of search terms included in the search filter. The temptation thus
11 existed to add these new terms to the filter, but we observed that doing so was not always beneficial. For
12 example, the three following articles were missed by the search filter: PMID 16181565, 11740194, and
13 10683055 [45–47]. Adding the terms “physiotherapy” and “resistance exercise” to the search filter
14 enabled them to be retrieved, but at the cost of many additional irrelevant articles being retrieved, thus
15 reducing the precision. In addition, for applications pertaining to sport-specific training, it may be worth
16 combining the sport name with the term “training” followed by the search field tag *[tiab]*. In case study
17 #2, one relevant article was missed but would have been retrieved if the search filter contained the term
18 “*soccer training*”*[tiab]* [48].

19 Second, our search filter is specific to the PubMed electronic bibliographic database. While PubMed is
20 widely available and used, it may not be the database of choice for some exercise professionals, who may
21 prefer databases more specific to their needs such as SPORTDiscus [49]. The relative merits and
22 limitations of databases other than PubMed for retrieving exercise training studies have yet to be
23 systematically studied and represent an avenue for future research. Considering the rapid advance of
24 research and annual changes to PubMed, it will likely be necessary to modify the existing search filter to
25 sustain and improve its functionality.

26 Third, our approach to generating the gold-standard reference set attempted to balance comprehensiveness
27 with practicality. The 2018 restriction limited the number of studies featured in the gold standard reference
28 set, and with fewer articles than the minimum of 100 recommended by Sampson et al. when using relative
29 recall [13]. Accordingly, the reference set used in our study is unlikely to be fully representative of the
30 exercise training literature.

1 Finally, the search filter provides no benefit for specifying the portions of search strings for the other
2 search concepts featured in the search. Indeed, users will still require expertise in using PubMed
3 effectively. Adhering to the PICO method provides a framework for organizing the search into discrete
4 concepts. But the user will still need to know useful keywords and corresponding MeSH terms for the P
5 and O concepts. The component search strings from the case study analysis listed in Table 4 can serve as
6 a starting point for interested readers.

7 **5. Conclusion**

8 Effective and efficient searches for best evidence require specialized expertise and can be time consuming.
9 To help address these obstacles, we developed and evaluated an exercise training search filter for the
10 PubMed electronic bibliographic database. The search filter demonstrated improved sensitivity, precision,
11 and NNR compared to a basic search string, and is generalizable to diverse exercise programming
12 scenarios. The search filter can be easily incorporated by users as the “I” component of searches that
13 follow the PICO framework and can be straightforwardly modified for customized use. We conclude that
14 the search filter will assist exercise professionals to employ evidence-based practice.

15

16

17

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